Dark Energy theory and observational constraints

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planck inside

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outline (for both slots)

- 1. what is the problem?
- 2. dark energy theory
 - action based models
 - more on scalar field DE
 - phenomenological approach
- 3. observational constraints
 - simple principles
 - current constraints from Planck+
 - outlook

The Nobel Prize 2011

"for the discovery of the accelerating expansion of the Universe through observations of distant supernovae"

The Universe is now officially accelerating, thanks to the prize given to Saul Perlmutter, Brian P. Schmidt and Adam G. Riess, and we need to understand the reason!

One well-motivated model: the cosmological constant



can the data be wrong?



Planck vs ACDM



What's the problem with Λ ?

Classical problems of the

Evolution of the Universe:

cosmological constant: log horadiation $(\sim 1/a^4)$ 1. Value: why so small? Natural? (but is 0 more natural?) matter 2. Coincidence: Why now? (~1/a³) cosmological constant (~constant) log a imagination radiation Lambda matter dominated dominated dominated dominated

the coincidence problem

- why are we just now observing $\Omega_{\Lambda} \approx \Omega_{m}$?
- past: $\Omega_{\rm m} \approx 1$, future: $\Omega_{\Lambda} \approx 1$



the naturalness problem

energy scale of observed Λ is ~ 2x10⁻³ eV zero point fluctuations of a heavier particle of mass m:



already the electron should contribute at m_e >> eV (and the muon, and all other known particles!)

W during inflation

(Ilic, MK, Liddle & Frieman, 2010)

• Scalar field inflaton: $1 + w = -\frac{2}{3}\frac{\dot{H}}{H^2} = \frac{2}{3}\epsilon_H$ and r = T/S ~ 24 (1+w)

• Link to dw/da: $\frac{d\ln(1+w)}{dN} = 2(\eta_H - \epsilon_H)$ $2\eta_H = (n_s - 1) + 4\epsilon_H$

n_s ≠ 1 => ε ≠ 0 or η ≠ 0 => w ≠ -1 and/or w not constant => not a cosmological constant!

WMAP 5yr constraints on w:

• (1+w) < 0.02

 No deviation from w=-1 visible (but of course not clear if applicable to dark energy)



 \rightarrow inflation was not an (even effective) cosmological constant!

 \rightarrow inflation is one measurement ahead of dark energy research!

Possible explanations

- (left for discussion over drinks tonight!)
 It is a cosmological constant, and there is no problem ('anthropic principle', 'string landscape')
- 2. The (supernova) data is wrong
- 3. We are making a mistake with GR (aka 'backreaction') or the Copernican principle is violated ('LTB')
- 4. It is something evolving, e.g. a scalar field ('dark energy')
- GR is wrong and needs to be modified ('modified gravity')

LTB and Backreaction

Two large classes of models:

- Inhomogeneous cosmology: Copernican Principle is wrong, Universe is not homogeneous (and we live in a special place).
- Backreaction: GR is a nonlinear theory, so averaging is non-trivial. The evolution of the 'averaged' FLRW case may not be the same as the average of the true Universe.

testing the Copernican principle

1. Is it possible to test the geometry (Copernican principle) directly?

2. Yes! Clarkson et al, PRL (2008) -> in FLRW (integrate along ds=0):

$$H_0 D(z) = \frac{1}{\sqrt{-\Omega_k}} \sin\left(\sqrt{-\Omega_k} \int_0^z \frac{H_0}{H(u)} du\right)$$
$$\Rightarrow H_0 D'(z) = \frac{H_0}{H(z)} \cos\left(\sqrt{-\Omega_k} \int_0^z \frac{H_0}{H(u)} du\right)$$
$$\rightarrow \left(HD'\right)^2 - 1 = \sin^2(\cdots) = -\Omega_k \left(H_0 D\right)^2$$

It is possible to reconstruct the curvature by comparing a distance measurement (which depends on the geometry) with a radial measurement of H(z) without dependence on the geometry.

Baryon Acoustic Oscillations may be able to do that (or in future redshift drift or supernova dipole).

Lemaitre-Tolman-Bondi

We live in the center of the world!

- LTB metric: generalisation of FLRW to spherical symmetry, with new degrees of freedom
- -> can choose a radial density profile, e.g. a huge void, to match one chosen quantity
- can mimic distance data (need to go out very far)
- demonstrates large effect from inhomogeneities
- B unclear if all data can be fitted (D, H, ISW, kSZ)
- Mechanism to create such huge voids?
- \otimes fine-tuning to live in centre, ca 1:(1000)³ iirc
- → probably not (but needs testing!)

Backreaction

normal approach: separation into "background" and "perturbations"

$$g_{\mu\nu}(t,x) = \bar{g}_{\mu\nu}(t) + h_{\mu\nu}(t,x)$$
$$\rho(t,x) = \bar{\rho}(t) + \delta\rho(t,x)$$

but which is the "correct" background, and why should it evolve as if it was a solution of Einsteins equations? The averaging required for the background does not commute with derivatives or quadratic expressions,

$$\left(\partial_t \langle \phi \rangle \neq \langle \partial_t \phi \rangle \qquad \langle \theta^2 \rangle \neq \langle \theta \rangle^2\right)$$

-> can derive set of averaged equations, taking into account that some operations not not commute: "Buchert equations"

average and evolution

the average of the evolved universe is in general not the evolution of the averaged universe!



Buchert equations

- Einstein eqs, irrotational dust, 3+1 split (as defined by freely-falling observers)
- averaging over spatial domain D
- $a_D \sim V_D^{1/3}$ [<-> enforce isotropic & homogen. coord. sys.]
- set of effective, averaged, local eqs.:

(θ expansion rate, σ shear, from expansion tensor Θ)

- <ρ> ~ a⁻³
- looks like Friedmann eqs., but with extra contribution!

Backreaction

- ③ is certainly present at some level
- © could possibly explain (apparent) acceleration without dark energy or modifications of gravity
- ③ then also solves coincidence problem
- e amplitude unknown (too small? [*])
- Scaling unknown (shear vs variance of expansion)
- B link with observations difficult

[*] Poisson eq:
$$-\left(\frac{k}{Ha}\right)^2 \phi = \frac{3}{2}\delta$$
 (k = aH : horizon size)

=> Φ never becomes large, only δ ! (but this is not a sufficient argument)

 \rightarrow look at 'weak-field' fully relativistic N-body code that works as long as Φ << 1



does backreaction stop?



backreaction seems to stop rather than accelerate when structures go nonlinear ...

conjecture: virialization leads to freeze-out of the backreaction?

3D fully relativistic sims running right now ... but also need observables!

> Adamek, Clarkson, Durrer, MK arXiv: 1408.2741

Possible explanations

- It is a cosmological constant, and there is no problem ('anthropic principle', 'string landscape')
- 2. The (supernova) data is wrong

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- We are making a mistake with GR (aka 'backreaction') or the Copernican principle is violated ('LTB')
 - It is something evolving, e.g. a scalar field
 ('dark energy')
 - GR is wrong and needs to be modified ('modified gravity') ← Philippe Brax

dark energy models

- 1. action-based approach
 - explicit models ... but too many?
 - Horndeski action ("most general")
 - effective field theory
 - beyond scalars massive gravity et al
- 2. scalar field dark energy
 - dynamical systems approach
 - equivalence to fluid variables
 - DE perturbations, sound horizon

3. phenomenological DE and MG modeling

action-based approach

 $\begin{array}{l} {\rm GR} \ + \\ {\rm scalar\ field:} \end{array} \ S = S_g + S_\phi = \int d^4x \sqrt{-g} \left(\frac{R}{16\pi G} + \frac{1}{2} g^{\mu\nu} \partial_\mu \phi \partial_\nu \phi + V(\phi) \right) \\ {\rm gravity\ e.o.m.} \\ {\rm (Einstein\ eq.):} \end{array} \ \left[\frac{\delta S[g_{\mu\nu}, \phi]}{\delta g^{\mu\nu}} = 0 \right] \qquad G_{\mu\nu} = 8\pi G T_{\mu\nu} \\ {\rm scalar\ field} \\ {\rm e.o.m.:} \qquad \left[\frac{\delta S[g_{\mu\nu}, \phi]}{\delta \phi} = 0 \right] \qquad \ddot{\phi} + 3H \dot{\phi} + dV(\phi)/d\phi = 0 \\ \end{array}$

Actions specify the model fully

- → but not all properties may be immediately obvious
- → examples: tracking, behaviour in non-linear regime (e.g. screening, solar-system tests), stability and ghost issues

some examples I

(from the Euclid parameter definitions document – warning: sketchy citations ahead! Please see reviews)

- **quintessence:** minimally coupled canonical scalar field
 - can track background evolution, but cannot avoid fine-tuning
 - could add couplings to gravity and matter

Wetterich 1988 Ratra & Peebles 1988

$$S = \frac{1}{16\pi G} \int d^4x \sqrt{-g} R - \int d^4x \sqrt{-g} \left[\frac{1}{2} g^{\mu\nu} \nabla_\mu \phi \nabla_\nu \phi + V \right] + S_{\text{matter}}[g]$$

- **K-essence:** generalized kinetic term
 - different clustering (see later), more general tracking

$$\mathcal{L}_{\phi} = \sqrt{-g} K(\phi, X) \qquad X = \frac{1}{2} (\nabla \phi)^2$$

Armendariz-Picon et al. 2000

some examples II

- **f(R) models:** simplest model with higher derivatives Weyl 1918?
 - many popular choices for function f

$$\mathcal{L} = \sqrt{-g} f(R)$$

Brans, Dicke 1961

- f(R) is just a scalar-tensor theory (universal but nonminimal coupling) after a Legendre transformation Φ~f'
 - Jordan frame and Einstein frame (conformal transf.)
 - S/T theories need to be 'hidden' in the solar system

$$\mathcal{L} = \frac{1}{16\pi} \sqrt{-g} \left[\phi R - \frac{\omega(\phi)}{\phi} \nabla_{\mu} \phi \nabla^{\mu} \phi - 2\Lambda(\phi) \right] + \mathcal{L}_m(\Psi, g_{\mu\nu})$$

• scalar-vector-tensor, etc

some examples III

 Horndeski: most general theory with 2nd order e.o.m. (higher than 2nd order is in general unstable, cf Ostrogradski)

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 Effective field theory: write all operators that are compatible with symmetries (isotropy, homogeneity), single extra scalar

 similar to Horndeski, some extra terms?
 Creminelli et al 20

Creminelli et al 2008 Cheung et al 2008

some examples IV

Hassan, Rosen 2012

- bigravity and massive gravity models de Rham, Gabadadze, Tolley 2010
 - very interesting massive gravity solved 40 year old problem (non-linear completion of Fierz-Pauli)
 - viability and self-consistency still unclear
 - interesting links to other models (e.g. Horneski, Galileons)

$$\begin{split} S &= -\frac{M_g^2}{2} \int d^4x \sqrt{-\det g} R(g) - \frac{M_f^2}{2} \int d^4x \sqrt{-\det f} R(f) \\ &+ m^2 M_g^2 \int d^4x \sqrt{-\det g} \sum_{n=0}^4 \beta_n e_n \left(\sqrt{g^{-1}f}\right) \\ &+ \int d^4x \sqrt{-\det g} \mathcal{L}_m \left(g, \Phi\right), \end{split}$$

• non-local massive gravity: viable cosmology w/o direct LCDM limit $S_{\rm NL} = \frac{1}{16\pi G} \int d^4x \sqrt{-g} \left[R - \frac{1}{6}m^2R\frac{1}{\Box_a^2}R\right]$

Jaccard, Maggiore, Mitsou 2013

some examples MCXIII...?!



Many more examples (apologies if I did not mention your favourite theory ⊗ ; read a review for details! ©) ... some approaches (Horndeski/EFT) are very general, but are they general enough? Can we do something else to look for deviations from LCDM?

 \rightarrow phenomenological approach based on evolution of the geometry and/or properties of the effective dark energy fluid

non-cosmological probes

 fifth force (weak, long-range) from couplings of standard model to new fields → Philippe Brax

-> screening mechanisms (Chameleon, Vainshtein, ...)

- new particles with strange couplings and/or mass hierarchies (KK)
- varying "fundamental constants" and other violations of the equivalence principle
- perihelion shifts / solar system constraints (including double pulsar timings, etc)
- modifications to stellar structure models
- short-distance gravity modified (now well below 0.1mm)

back to 'simple scalars'

$$\ddot{\phi} + 3H\dot{\phi} + dV(\phi)/d\phi = 0 \qquad \begin{array}{c} \rho_{\phi} = \frac{1}{2}\dot{\phi}^2 + V(\phi) \\ p_{\phi} = \frac{1}{2}\dot{\phi}^2 - V(\phi) \end{array} \qquad w = p/\rho$$

- If w=p/ρ can change, then initial dark energy density can be much higher -> solves one problem of Λ
- extra bonus: tracking behaviour



$$\ddot{\phi} + 3H\dot{\phi} + dV(\phi)/d\phi = 0 \qquad \begin{array}{l} \rho_{\phi} = \frac{1}{2}\dot{\phi}^{2} + V(\phi) \\ p_{\phi} = \frac{1}{2}\dot{\phi}^{2} - V(\phi) \end{array} \qquad \mathbf{w} = \mathbf{p}/\mathbf{\rho}$$

Can write scalar field + 'matter' fluid as dynamical system -> example for $V(\phi) \propto \exp(-\kappa\lambda\phi)$ ($\kappa^2 = 8\pi G$) use new variables & write Friedmann and field equations as

$$x = \frac{\kappa \dot{\phi}}{\sqrt{6}H} \quad y = \frac{\kappa \sqrt{V}}{\sqrt{3}H} \quad N = \ln a \qquad x^2 + y^2 + \frac{\kappa^2 \rho_m}{3H^2} = 1$$
$$\frac{dx}{dN} = -3x + \frac{\sqrt{6}}{2}\lambda y^2 + \frac{3}{2}x \left[(1 - w_m)x^2 + (1 + w_m)(1 - y^2) \right]$$
$$\frac{dy}{dN} = -\frac{\sqrt{6}}{2}\lambda xy + \frac{3}{2}y \left[(1 - w_m)x^2 + (1 + w_m)(1 - y^2) \right]$$

fixed points (for details see e.g. hep-th/0603057) 1.{x=0,y=0} -> Ω_{ϕ} =0 (fluid dominated phase) 2.{x=+/-1,y=0} -> Ω_{ϕ} =1, w_{ϕ}=1 (kinetic phase) 3.{x=1/sqrt(6),y=[1- $\lambda^2/6$]^{1/2}} -> Ω_{ϕ} =1, 1+w_{ϕ} = $\lambda^2/3$ (dark energy phase) 4.{...} -> Ω_{ϕ} = 3(1+w_m)/ λ^2 , w_{ϕ} = w_m (tracking phase)

Quintessential problems

- no solution to coincidence problem (need to e.g. put a bump into the potential at the right place)
- Still need to get somehow $\Lambda = 0$
- potential needs to be very flat
- need to avoid corrections to potential
- need to avoid couplings to baryons
- no obvious candidates for scalar field
- but nonetheless quintessence is the 'standard evolving dark energy model'

(*there are many other scalar field models* – e.g. 'k-essence' and 'growing neutrino' models offer potential solutions to coincidence problem.)

"effective" scalar field fluids

at 'background' level we do not need to use an actual scalar field, we can always* find a potential trajectory that gives us the desired H(z) or w(z)

exercise: show this equivalence:

$$\ddot{\phi} + 3H\dot{\phi} + dV(\phi)/d\phi = 0$$

$$\rho_{\phi} = \frac{1}{2}\dot{\phi}^{2} + V(\phi)$$

$$p_{\phi} = \frac{1}{2}\dot{\phi}^{2} - V(\phi)$$

$$\dot{\rho} = -3H(\rho + p)$$

*small print: see phantom crossing slides

"effective" scalar field fluids

How about perturbations? It works too!

$$\begin{split} \delta_i' &= 3(1+w_i)\phi' - \frac{V_i}{Ha^2} - \frac{3}{a}\left(\frac{\delta p_i}{\rho_i} - w_i\delta_i\right) \\ V_i' &= -(1-3w_i)\frac{V_i}{a} + \frac{k^2}{Ha}\left(\frac{\delta p_i}{\rho_i} + (1+w_i)(\psi - \sigma_i)\right) \end{split} \begin{array}{l} \text{Newtonian} \\ \text{gauge} \\ \text{perturbation} \\ \text{equations} \end{aligned}$$

$$-\delta T_0^0 &= \delta \rho = \frac{1}{a^2}\dot{\phi}\dot{\delta}\phi - \frac{1}{a^2}\dot{\phi}^2\Psi + \frac{dV}{d\phi}\delta\phi \\ \delta T_i^i &= \delta p = \frac{1}{a^2}\dot{\phi}\dot{\delta}\phi - \frac{1}{a^2}\dot{\phi}^2\Psi - \frac{dV}{d\phi}\delta\phi \\ -ik\delta T_0^i &= ik\delta T_i^0 = \frac{k^2}{a^2}\dot{\phi}\delta\phi = \bar{\rho}V \end{aligned} \begin{array}{l} \text{``dictionary'' from} \\ \frac{\delta S[g_{\mu\nu},\phi]}{\delta g^{\mu\nu}} &= 0 \\ G_{\mu\nu} &= 8\pi G T_{\mu\nu} \end{aligned}$$

$$\ddot{\delta\phi} + 2aH\dot{\delta\phi} + a^2\left(\frac{d^2V}{d\phi^2} + \frac{k^2}{a^2}\right)\delta\phi = 4\dot{\phi}\dot{\Psi} - 2a^2\Psi\frac{dV}{d\phi} \end{aligned} \begin{array}{l} \text{perturbation e.o.m.} \\ \text{from} \quad \frac{\delta S[g_{\mu\nu},\phi]}{\delta\phi} &= 0 \\ \frac{\delta S[g_{\mu\nu},\phi]}{\delta\phi} &= 0 \end{aligned}$$

"effective" scalar field fluids

What is the equivalent model?

- Introduce rest-frame sound speed $\delta p = c_s^2 \delta \rho$
- gauge transformation to Newtonian gauge

$$\delta p = \hat{c}_s^2 \delta \rho + \frac{3aH}{k^2} \left(\hat{c}_s^2 - c_a^2 \right) \bar{\rho} V$$

 magic correspondence: evolution of linear scalar field perturbations correspond to fluid with

$$c_{s}^{2}=1, \sigma=0$$

• K-essence is generalization to arbitrary $c_s^2 = K_x/(K_x+2XK_x)$ (and KGB to more complicated δp)

behaviour of scalar field $\,\delta\,$

(e.g. Sapone & MK 09)

model {w,c_s, σ =0}; matter dom.: Φ = constant, δ_m ~ a



only Λ has no perturbations

immediate consequences:

- dark energy is never completely smooth if w \neq -1 (and not even then if $\sigma \neq 0$!)
- for nearly all data sets we MUST give perturbation description, not just w
- sound horizons (and other things) lead to scale-dependent clustering
phantom crossing

(e.g. MK & Sapone 2006)

A minimally coupled scalar does not cross w=-1:

$$\rho + p = \dot{\phi}^2 \ge 0$$

 $\rho_{\phi} = \frac{1}{2}\dot{\phi}^2 + V(\phi)$ $p_{\phi} = \frac{1}{2}\dot{\phi}^2 - V(\phi)$

but in 'fluid formulation' we don't care?

serious issue: we want to set $\delta p = c_s^2 \delta p$ in fluid rest frame -> gauge transformation to other frame:

$$\delta p = c_s^2 \delta \rho + 3\mathcal{H}(c_s^2 - c_a^2)\rho \frac{V}{k^2} \qquad c_a^2 = \frac{\dot{p}}{\dot{\rho}} = w - \frac{\dot{w}}{3\mathcal{H}(1+w)}$$

this transformation blows up (there is no DE rest frame for w=-1), except if V -> 0 fast enough <-> w'=0 or $c_s^2=0$ at crossing or δp has different form (\rightarrow KGB models)

quintom crossing

Simple example of crossing the phantom barrier: quintom: 2 fluids/fields with $w_1 > -1$ and $w_2 < -1$ (and $c_s=1$)



- In practice one usually pretends to have a K-essence model with simple c_s^2 and freezes perturbations near crossing
- EFT-type models may improve situation (but different!)

intermediate summary

- action-based approach straightforward (well...)
- many different possible actions
- Horndeski/EFT general cases that can be fitted to data
- can take a shortcut and directly model fluid degrees of freedom
- catches all possible deviations from LCDM predictions
- both EFT and fluid cases need mapping back to fundamental theory

Now a few more things:

- 1. more on "phenomenological" fluid approach
- 2. how does it work for modified gravity models?
- 3. link anisotropic stress <-> modified gravity models

Then we go to observations

phenomenological DE

action based models

equivalent fluid description

phenomenological parameters

cosmological observations

the background case

$$ds^{2} = -dt^{2} + a(t)^{2}dx^{2} \quad \text{metric "template"}$$

Einstein eq'n
$$H^{2} = \left(\frac{\dot{a}}{a}\right)^{2} = \frac{8\pi G}{3}\left(\rho_{1} + \rho_{2} + \ldots + \rho_{n}\right)$$

conservation $\dot{\rho}_{i} = -3H(\rho_{i} + \rho_{i}) = -3H(1 + w_{i})\rho_{i} \quad i = 1, \ldots, n$

w_i describe the fluids

С

- normally all but one known
- Ha describe observables (distances, ages, etc)



the background case



perturbations

 $ds^2 = -(1+2\psi)dt^2 + a^2(1-2\phi)dx^2$ metric (gauge fixed, scalar dof) conservation eq's fluid metric fluid perturbations evolution Einstein eg's $k^{2}\phi = -4\pi Ga^{2}\sum_{i}\rho_{i}\left(\delta_{i}+3Ha\frac{V_{i}}{k^{2}}\right), k^{2}(\phi-\psi) = 12\pi Ga^{2}\sum_{i}(1+w_{i})\rho_{i}\sigma_{i}$ $\delta_i' = 3(1+w_i)\phi' - \frac{V_i}{Ha^2} - \frac{3}{a} \left(\frac{\delta p_i}{\rho_i} - w_i \delta_i \right) \\ V_i' = -(1-3w_i) \frac{V_i}{a} + \frac{k^2}{Ha} \left(\frac{\delta p_i}{\rho_i} + (1+w_i)(\psi - \sigma_i) \right)$

the geometric EMT

(G. Ballesteros, L. Hollenstein, R. Jain & MK)

$$\begin{split} 1 + w_G &= -\frac{2}{3} \frac{\dot{H}}{H^2} \\ \delta\rho_G &= -2M_P^2 \left[3H \left(\dot{\phi} + H \psi \right) - a^{-2} \nabla^2 \phi \right] \\ \delta p_G &= 2M_P^2 \left[\ddot{\phi} + H \left(3\dot{\phi} + \dot{\psi} \right) - 3w_G H^2 \psi - \frac{1}{3} a^{-2} \nabla^2 \Pi \right] \\ \delta q_{\mu G} &= -2M_P^2 \delta^i_{\mu} \left[\partial_i \left(\dot{\phi} + H \psi \right) \right] \\ \delta \pi_{\mu\nu G} &= M_P^2 \delta^i_{\mu} \delta^j_{\nu} \left[\left(\partial_i \partial_j - \frac{1}{3} \delta_{ij} \nabla^2 \right) \Pi \right] \\ \Pi &= \phi - \psi \end{split}$$

We can always reconstruct an effective fluid EMT that gives the observed metric!

how about modified gravity?

- our world is 3-dimensional, GR works well
- cosmology is governed by an effective 3+1 D metric: still same two function ϕ and ψ
- assume DM exists, behaves as 3D matter (i.e. conserved)
- but Einstein equations are now different
- explicit DGP example of reconstructing a fitting DE model
- general argument why it is possible

DGP example



$$\delta'_{i} = 3(1+w_{i})\phi' - \frac{V_{i}}{Ha^{2}} - \frac{3}{a}\left(\frac{\delta p_{i}}{\rho_{i}} - w_{i}\delta_{i}\right)$$

$$V'_{i} = -(1-3w_{i})\frac{V_{i}}{a} + \frac{k^{2}}{Ha}\left(\frac{\delta p_{i}}{\rho_{i}} + (1+w_{i})(\psi - \sigma_{i})\right)$$
still valid, but
we only have
matter, i=m:
 $\delta p_{m} = w_{m} = \sigma_{m} = 0$

The matter (dark or baryonic) responds to ϕ and ψ . It does neither care nor "know" if there are other fluids or a modification of gravity for given ϕ and ψ !



observationally indistinguishable!

-> can we create a "fake" dark energy fluid that leads to the same gravitational potentials as DGP by tuning the dark energy properties?

(question of principle, never mind the horrible fine-tuning)

-> 3 more equations, 3 more parameters

DGP example



1) adjust w to give same H(z)

scalar field: more DM perturbations
than in DGP model

2) try decreasing sound speed: oops,DM perturbations go up!

3) choose $\sigma \sim (\phi - \psi)$ as required by DGP -> too much suppression

4) cancel direct effect of σ on V in DE rest-frame with $\delta p = (1+w) \rho \sigma$

-> matches both ϕ and ψ

- σ can be specified w/o recourse to the DM perturbations
- the DE perturbations are large, comparable to those in the DM

General Argument

modified "Einstein" eq: (projection to 3+1D)

$$X_{\mu\nu} = -8\pi G T_{\mu\nu}$$

$$G_{\mu\nu} = -8\pi G T_{\mu\nu} - Y_{\mu\nu} \quad Y_{\mu\nu} \equiv X_{\mu\nu} - G_{\mu\nu}$$

- $Y_{\mu\nu}$ can be seen as an effective DE energy-momentum tensor.
- Is it conserved?
- Yes, since $T_{\mu\nu}$ is conserved, and since $G_{\mu\nu}$ obeys the Bianchi identities!

There is also no place "to hide", since $T_{\mu\nu}$ is also derived from a general symmetric tensor.



(many equivalent parametrisations cf e.g. MK 2012)

parametrisations

- could parametrise (effective) dark energy with anisotropic stress σ and sound speed $c_{s}{}^{2}$
- or directly deviations in metric potentials, e.g.

$$-k^2\phi = 4\pi G a^2 Q \rho_m \Delta_m \quad \psi = (1 + \eta)\phi$$

- in both cases two new functions of space and time -> much worse than w(z)!
- can either restrict form (e.g. just sub- and superhorizon behaviour) or course binning and PCA
- BUT: at least in principle we know what to look for! (And results can then be compared with theoretical predictions)

some model predictions

 $S = \int d^4x \sqrt{-g} \left(\frac{1}{2} \partial_\mu \phi \partial^\mu \phi + V(\phi) \right)$ scalar field: One degree of freedom: $V(\phi) \iff w(z)$ therefore other variables fixed: $c_s^2 = 1$, $\sigma = 0$ $-> \eta = 0, Q(k>>H_0) = 1, Q(k\sim H_0) \sim 1.1$ 1.3 Q (DGP) (naïve) DGP: compute in 5D, project result to 4D Lue, Starkmann 04 Koyama, Maartens 06 $\eta = \frac{2}{3\beta - 1}$ $Q = 1 - \frac{1}{3\beta}$ implies large DE perturb. n Boisseau, Esposito-Farese, Polarski, Starobinski 2000, n (DGP Scalar-Tensor: Acquaviva, Baccigalupi, Perrotta 04 $\mathcal{L} = F(\varphi)R - \partial_{\mu}\varphi\partial^{\mu}\varphi - 2V(\varphi) + 16\pi G^{*}\mathcal{L}_{\text{matter}}$ $\eta = \frac{F'^2}{F + F'^2} \qquad Q = \frac{G^*}{FG_0} \frac{2(F + F'^2)}{2F + 3F'^2}$ -0.4 f(R): $S_g = \int d^4x \sqrt{-g} f(R)$ similar to scalar-tensor a

how about Horndeski?

Horndeski (1974): most general action for single scalar field that leads to second-order equations of motion.

$$S = \int d^4x \sqrt{-g} \left(R + \sum_i \mathcal{L}_i + \mathcal{L}_m \right)$$

$$\mathcal{L}_2 = K(\phi, X),$$

$$\mathcal{L}_3 = -G_3(\phi, X) \Box \phi,$$

$$\mathcal{L}_4 = G_4(\phi, X) R + G_{4,X} \left[(\Box \phi)^2 - (\nabla_\mu \nabla_\nu \phi) (\nabla^\mu \nabla^\nu \phi) \right],$$

$$\mathcal{L}_5 = G_5(\phi, X) G_{\mu\nu} (\nabla^\mu \nabla^\nu \phi) - \frac{1}{6} G_{5,X} \left[(\Box \phi)^3 - 3(\Box \phi) (\nabla_\mu \nabla_\nu \phi) (\nabla^\mu \nabla^\nu \phi) + 2(\nabla^\mu \nabla_\alpha \phi) (\nabla^\alpha \nabla_\beta \phi) (\nabla^\beta \nabla_\mu \phi) \right].$$

in quasistatic limit (de Felice & Tsujikawa 2011): [Y=Q/(1+η)]

$$\mathbf{1} + \eta = h_2 \left(\frac{1 + k^2 h_4}{1 + k^2 h_5} \right) \quad Y = h_1 \left(\frac{1 + k^2 h_5}{1 + k^2 h_3} \right)$$

h_i are functions of time -> scale dependence can be tested ... in principle

the importance of $\eta I \pi$

(MK, Sapone 2007; Amendola, MK, Sapone 2008; Saltas & MK 2011)

non-minimal coupling f(q)R in action : $\pi \sim \frac{J}{1+f} \delta \phi$ -> unique link π <-> MG

quintessence, K-essence, KGB, etc: $\pi = 0$ DGP, S/T, f(R), f(G), etc: $\pi \neq 0$ (except in GR limit) -> extra scalar d.o.f. very directly linked to π

 \rightarrow η or π can rule out whole classes of models!

actually it is a diagnostic for `modifications of GR'!

aniso stress & grav. waves

gravitational waves are the dynamical d.o.f. of GR → modification of their propagation is really `modified gravity'

Horndeski, bimetric massive gravity and other theories show a direct link between anisotropic stress and gravitational wave propagation, e.g. in Horndeski:

$$\begin{split} h_{ij}^{\prime\prime} + (2+\nu)Hh_{ij}^{\prime} + c_{\mathrm{T}}^{2}k^{2}h_{ij} + a^{2}\mu^{2}h_{ij} = a^{2}\Gamma\gamma_{ij}, & \begin{array}{c} \text{Saltas, Sawicki,} \\ \text{Amendola, MK 2014} \\ \end{array} \\ \nu &= \alpha_{\mathrm{M}}, & c_{\mathrm{T}}^{2} = 1 + \alpha_{\mathrm{T}}, \\ \mu^{2} &= 0, & \Gamma = 0. \\ \mu^{2} &= 0, & \Gamma = 0. \\ & \begin{array}{c} \Phi - \Psi = \sigma(t)\Pi + \pi_{\mathrm{m}_{1}} \\ \sigma &= \alpha_{\mathrm{M}} - \alpha_{\mathrm{T}} \\ \Pi &= H\delta\phi/\dot{\phi} + \alpha_{\mathrm{T}}/(\alpha_{\mathrm{M}} - \alpha_{\mathrm{T}})\Phi \\ \end{split}$$

can test grav. wave propagation with model-independent cosmological observation of anisotropic stress!

theory summary

- cosmological constant is a bit unsatisfactory
- but data requires some kind of dark energy, alternative explanations not working well
- modifications of (GR + matter) action can explain observations in principle, but
 - nothing really natural either
 - often suffer from ghosts, instabilities, etc
 - need screening on small scales to survive solar system constraints
 - why so close to LCDM?
- phenomenological approach to constrain fluid properties and check if data agrees with LCDM as an alternative

"observation" overview

`Theoretical' observations:

- high-level approach
- model independent observables
 also in data analysis, eg P(k) vs C_l(z,z')
- testing models / consistency relations

Actual observations:

current constraints (Planck DE paper)

Outlook to future observations

simplified observations

- Curvature from radial & transverse BAO
- w(z) from SN-Ia, BAO directly (and contained in most other probes)
- In addition 5 quantities, e.g. ϕ , ψ , bias, δ_m , V_m
- Need 3 probes (since 2 cons eq for DM)
- e.g. 3 power spectra: lensing, galaxy, velocity
- Lensing probes $\phi + \psi$
- Velocity probes ψ (z-space distortions?)
- And galaxy P(k) then gives bias
 (-> Euclid ③)

model independent w?

$$\left(\frac{\dot{a}}{a}\right)^2 = \frac{8\pi G}{3}\rho \quad \dot{\rho} = -3\frac{\dot{a}}{a}(\rho+p) \rightarrow \text{rewrite } p = w \rho$$

- quadratic expansion of w(a)
- fit to Union SNe, BAO and CMB peak location

 → just distances, no perturbations

so what is w_{DE} ? what is Ω_m ?



MK, A. Liddle, D. Parkinson & C. Gao, PRD 80, 083533 (2009)

what are w and $\Omega_{\rm m}$?



- all models have the same expansion history for different $\Omega_{\rm m}$
- this extends to linear perturbation theory when c_s is unknown

galaxy clustering

total perturbation: $\delta_t = \Omega_m \ \delta_m + \Omega_x \ \delta_x$

galaxies: we assume they move with the same velocity field as dark matter $-> \theta_{gal} = \theta_m = -\delta_m' = -f \delta_m = -(f/b) \delta_{gal}$ for f = G'/G matter growth rate (growth function G(k,z) is in general changed by dark energy!)

$$\delta_{\text{gal}}(k, z, \mu) = Gb\sigma_8 \left(1 + \frac{f}{b}\mu^2\right) \delta_{t,0}(k)$$

From the power spectrum in transverse (μ =0) and radial (μ =1) directions we can extract two quantities:

$$A = Gb\sigma_8\delta_{t,0} \qquad \qquad R = Gf\sigma_8\delta_{t,0}$$

A and R are therefore directly observable from the galaxy distribution, but e.g. $\delta_{t,0}$ is not directly observable.

weak lensing

weak lensing is driven by the lensing potential $\Phi + \psi$ (entering the geodesic equation of photons) which is affected both by changes in clustering and the effective anisotropic stress, with

 $\Sigma = Y(2+\eta) = Q(2+\eta)/(1+\eta)$

$$k^2 \Phi_{\text{lens}} = k^2 (\phi + \psi) = -\frac{3}{2} \Sigma G \Omega_{m,0} \sigma_8 \delta_{t,0}$$

The observable ellipticity correlation function is a convolution of the lensing potential potential with a survey window function. At least in principle (knowing the background evolution and the galaxy distribution) we can recover Φ_{lens} as an observable and thus determine

$$L = \Sigma G \Omega_{m,0} \sigma_8 \delta_{t,0}$$

linear cosmological observables

Amendola, MK, Motta, Saltas, Sawicki 2013

We can observe these quantities, but we want b, f and Σ ...

$$A = Gb\sigma_8\delta_{t,0} \quad R = Gf\sigma_8\delta_{t,0} \quad L = \Sigma G\Omega_{m,0}\sigma_8\delta_{t,0}$$

transverse & radial P(k)
weak lensing
$$\Sigma = Y(2+n) = O(2+n)/(1+n)$$

We need to build combinations that do not contain $\delta_{t,0}!$

$$\begin{split} P_1 &= R/A = f/b & \longleftarrow \text{ usually called }\beta\text{, but we don't know b} \\ P_2 &= L/R = \Omega_{m,0}\Sigma/f \leftarrow \text{ introduced as } \mathbb{E}_{\text{G}}\text{ in Zhang et al 2007} \\ P_3 &= R'/R = f + f'/f \leftarrow \text{ "growth" observable} \end{split}$$

η is directly observable: (but Q, f, Σ, Ω_m , ... not!)

$$1 + \eta = \frac{3P_2H_0^2(1+z)^3}{2H^2(P_3 + 2 + H'/H)} - 1$$

testing Horndeski

In the quasistic regime, the Horndeski model makes a very specifc prediction for the scale dependence of the anistropic stress:

$$\frac{3P_2H_0^2(1+z)^3}{2H^2(P_3+2+H'/H)} - 1 = h_2\left(\frac{1+k^2h_4}{1+k^2h_5}\right) = 1 + \eta$$

 h_2 , h_4 and h_5 are only functions of time, i.e. constants at a given redshift. Measurements on (at least) 4 scales could therefore test the relation and support or rule out all Horndeski-type models.

Horndeski is not too big to fail!

(but too big for full, unique reconstruction: many choices of coupling functions can match a given compatible set of linear observations)

consistency relations

A related approach where observational quantities need to verify a relation, based on conditions like the one in the previous slide, e.g.

$$g(z,k) \equiv \frac{(RHa^2)'}{LHa^2}$$

$$2g_{k^2}g_{k^2k^2k^2} - 3(g_{k^2k^2})^2 = 0$$

If this is not true at all scales and redshifts then either DE is not of Horndeski type or we are not in the quasistatic limit.

This can be generalized to avoid the quasistatic condition (see arXiv:1305.0008) and to many other situations (other models, testing FLRW metric, ...)

Planck DE/MG results

1. Overview of data sets

2. 'Dark Energy': effective quintessence model, determined by w(z)

a. Taylor expansions / PCA

b. mapping on quintessence potentials

c. early dark energy

3. 'Modified Gravity'

a. Effective Field Theory (EFT)

b. DE phenomenology

4. Specific examples

a. f(R) – universal, non-minimal coupling

b. coupled quintessence: non-universal coupling

The scientific results that we present today are a product of the Planck Collaboration, including individuals from more than 100 scientific institutes in Europe, the USA and Canada



Planck 2015 maps (temperature)



Planck 2015 component maps



Maximum posterior intensity maps derived from the joint analysis of Planck, WMAP, and 408MHz observations

2015 TT power spectrum



2015 polar power spectrum

- scattering of photons off electrons depends on polarisation
- polarisation decomposed into
 - E: gradient type
 - B: vector / rotation type

- for density / scalar perturbations alone, TT predicts TE and EE (and no B-type polarisation)
- CMB lensing, other constituents (e.g. grav. waves) and foregrounds create B-type polarisation



BAO distances

a standard ruler of ~150 comoving Mpc gives us an angular diameter distance (linked to same scale as CMB peak position!)

Planck 2015



BOSS

150

200

150 Mpc

100

50

60

Galaxy Correlations
redshift space distortions

We observe galaxies in redshift space, not real space

- large scales: coherent infall → squashing
- small scales random motion \rightarrow elongation (`finger of god')



redshift space distortions

particle conservation: velocities → growth
→ RSD measure combination fσ₈, f = dlnD/dlna

• particle acceleration ~ grad Ψ



gravitational lensing



seen as a future key probe, but difficult:

- non-linear scales
- baryons
- intrinsic alignments

mass deflects light this distorts galaxy shapes a tiny bit

(lensing potential $\sim \Phi + \Psi$)





comparison with lensing data



0.80

0.75

0.27

0.30

 $\Omega_{\rm m}$

Planck TT, TE, EE+lowP

0.36

Planck TT, TE, EE+lowP+lensing

Planck TT, TE, EE+reion prior

0.33

- CMB lensing now quite mature
- relatively good agreement with primary CMB
- (still a slight `lensing excess' in power spectrum)

CMB lensing



Prolimi

how to constrain parameters



- pick a model H with parameters θ , decide on a prior
- get code to compute 'observables' (camb or CLASS for us)
- get likelihood (encapsulates data)
- explore posterior with MCMC (e.g. cosmomc)
- obtain credible intervals, model probabilities, etc.

dark energy



- Planck and WL prefer high H₀ and the `phantom domain'
- no deviation from LCDM when adding BAO+JLA+H0
- const w: w=-1.02±0.04 (TT,TE,EE+lowP+lensing+ext)

w(z) reconstruction



from ensemble of $w_0+(1-a)w_a$ curves (we also tried cubic in a)

PCA (we also tried more bins)

no deviation from w=-1

quintessence and growth



quintessence landscape



С<mark>s</mark>

early dark energy



effective field theory of DE

- \rightarrow generalize action (consider it as EFT action)
- → e.g. universally coupled theories of one extra scalar d.o.f. with 2nd order equations of motion respecting isotropy and homogeneity



phenomenological approach

parameterisation of late-time perturbations:

 $-k^{2}\Psi \equiv 4\pi G a^{2}\mu(a, \mathbf{k})\rho\Delta$ $\eta(a, \mathbf{k}) \equiv \Phi/\Psi$

functions ~ $\Omega_{DE}(a)$ ACDM background

- no scale dependence detected
- deviation driven by CMB and WL



evolution of deviation



DE related parameterization:

- $\Delta X^2 = -6.3$ (Planck TT+lowP)
- $\Delta X^2 = -10.6$ (Planck TT+lowP+WL)
- $\Delta X^2 = -10.8$ (Planck TT+lowP+WL+BAO/RSD)
- roughly 3σ when projected on single combination

MG impact on observables

planck



f(R) models



- Planck+lensing+BSH
- Planck+lensing+WL
- Planck+lensing+BAO/RSD+WL

$$S = \frac{1}{2\kappa^2} \int d^4x \sqrt{-g} (R + f(R))$$

universal but non-minimal coupling

LCDM background

$$B(z) = \frac{f_{RR}}{1 + f_R} \frac{HR}{\dot{H} - H^2}$$

4 orders of magnitude improvement from RSD!

best limit: TT+lowP+lensing+WL +BAO/RSD $B_0 < 0.8 \times 10^{-4}$ (95% CL)



coupled quintessence

coupling strength β only to CDM \rightarrow no screening mechanism \rightarrow non-universal coupling

Planck+BSH give 2.5σ tension with LCDM

but no improvement in X^2 ! \rightarrow volume effect from marginalisation?





ISW cross-corr.

(there is a funny issue when stacking CMB anisotropies at locations of known structures)



Table 2. ISW amplitudes A, errors σ_A , and significance levels S/N = A/ σ_A of the CMB-LSS cross-correlation (survey-by-survey and for different combinations). These values are reported for the four *Planck* CMB maps: COMMANDER, NILC, SEVEM, and SMICA. The last column stands for the expected S/N within the fiducial Λ CDM model.

LSS data	COMMANDER		NILC		SEVEM		SMICA		Expected
	$A \pm \sigma_A$	S/N	S/N						
NVSS	0.95 ± 0.36	2.61	0.94 ± 0.36	2.59	0.95 ± 0.36	2.62	0.95 ± 0.36	2.61	2.78
WISE-AGN ($\ell_{\min} \ge 9$)	0.95 ± 0.60	1.58	0.96 ± 0.60	1.59	0.95 ± 0.60	1.58	1.00 ± 0.60	1.66	1.67
WISE-GAL ($\ell_{\min} \ge 9$)	0.73 ± 0.53	1.37	0.72 ± 0.53	1.35	0.74 ± 0.53	1.38	0.77 ± 0.53	1.44	1.89
SDSS-CMASS/LOWZ	1.37 ± 0.56	2.42	1.36 ± 0.56	2.40	1.37 ± 0.56	2.43	1.37 ± 0.56	2.44	1.79
SDSS-MphG	1.60 ± 0.68	2.34	1.59 ± 0.68	2.34	1.61 ± 0.68	2.36	1.62 ± 0.68	2.38	1.47
Kappa ($\ell_{\min} \ge 8$)	1.04 ± 0.33	3.15	1.04 ± 0.33	3.16	1.05 ± 0.33	3.17	1.06 ± 0.33	3.20	3.03
NVSS and Kappa	1.04 ± 0.28	3.79	1.04 ± 0.28	3.78	1.05 ± 0.28	3.81	1.05 ± 0.28	3.81	3.57
WISE	0.84 ± 0.45	1.88	0.84 ± 0.45	1.88	0.84 ± 0.45	1.88	0.88 ± 0.45	1.97	2.22
SDSS	1.49 ± 0.55	2.73	1.48 ± 0.55	2.70	1.50 ± 0.55	2.74	1.50 ± 0.55	2.74	1.82
NVSS and WISE and SDSS	0.89 ± 0.31	2.87	0.89 ± 0.31	2.87	0.89 ± 0.31	2.87	0.90 ± 0.31	2.90	3.22
All	1.00 ± 0.25	4.00	0.99 ± 0.25	3.96	1.00 ± 0.25	4.00	1.00 ± 0.25	4.00	4.00

SZ clusters





- cosmological constraints fully degenerate with mass bias
- widely varying results from different lensing approaches
- use spread as indication of systematics? if so then no disagreement with Planck CMB



conclusions

- Flat ACDM is a good fit to current data in spite of many tests, no compelling evidence for deviations from this simple 6-parameter model
- We don't like the cosmological constant ... but while there are many alternative models, none are compelling
- Characterize the dark sector phenomenologically
 - background: $w(z) \leftarrow distances$
 - perturbations: 2 functions \leftarrow e.g. RSD + WL
- Where will we stand in 15 to 20 years?

outlook







the consortium

1150 members 120 Labs 13 European countries: Austria, Denmark, France, Finland, Germany, Italy, The Netherlands, Norway, Portugal, Romania, Spain, Switzerland, UK + US/NASA and Berkeley labs

Euclid primary probes:

EUCLID Consortium







1.5 billion sources with shapes, 10 slices



Santiago

June 3rd 2015



Movie from J. Brinchmann

Predicted performance of Euclid mission



• I nese numbers have a meaning only if we can control the systematic errors.

Ref: Euclid RB arXiv:1110.3193 – currently updating constraints

But Euclid goes far beyond DE!

- A unique NIR facility:
 - Wide:15,000 deg^{2,} YJH_{AB}=24
 - Deep: 40 deg², YJH_{AB} =26
 - with VISTA: Euclid-Wide in 600 yrs and Euclid-Deep in 70 yrs.
- Billions of stars and galaxies
 - 1.5 10⁹ galaxies @ S/N >10 ; 12 10⁹ galaxies S/N>3
 - Statistics:
 - Euclid = SDSS @ 1<z<3
 - Rare objects
 - High Res. imaging of extragalactic sky,
 - NIR: cool, obscured and high-z sources
- Synergy: LSST, SKA, GAIA, e-ROSITA, Planck
- Targets for JWST, E-ELT, TMT, GMT, ALMA, MOS for VLTs (MOONS, 4 MOST, PFS)
- e-Euclid: exo-planets, SNs, Galaxy (?)

Euclid Legacy and other surveys

Target	Euclid	Before Euclid			
Galaxies at 1 <z<3 good<br="" with="">mass estimates</z<3>	~ 2x10 ⁸	~ 5x10 ⁶			
Massive galaxies (1 <z<3) <br="" w="">spectra</z<3)>	~ few x 10 ³	~ few tens			
Ha emitters/metal abundance in z~2-3	~ 4x10 ⁷ / 1x10 ⁴	~ 10 ⁴ / ~10 ² ?			
Galaxies in massive clusters at z>1	~ 2x10 ⁴	~ 10 ³ ?			
Type 2 AGN (0.7 <z<2)< td=""><td>~ 104</td><td colspan="3"><10³</td></z<2)<>	~ 104	<10 ³			
Dwarf galaxies	~ 10 ⁵				
T _{eff} ~400K Y dwarfs	~ few 10 ²	<10			
Strongly lensed galaxy-scale lenses	~ 300,000 (5000 arcs in clusters)	~ 10-100			
z > 8 QSOs	~ 30	None			

Ref: Euclid RB arXiv:1110.3193

Euclid

Santiago

Radio Astronomy in the era of the SKA





SKA Phase 1 (SKA1) Cost: €650M, construction start 2017

Southern Africa





SKA1_MID 254 Dishes including: 64 x MeerKAT dishes 190 x SKA dishes

Australia





SKA1_LOW Low Frequency Aperture Array Stations

Exploring the Universe with the world's largest radio telescope



SKA1 data product sizes



outlook to SKA constraints



